



Notification of Consolidation/Split

Announcement Summary

Entity name

SUNDANCE ENERGY AUSTRALIA LIMITED

Applicable security for the reorganisation

SEA	ORDINARY FULLY PAID
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Announcement Type

Update to previous announcement

Date of this announcement

Monday December 24, 2018

Reason for the Update

notification of actual number of shares on issue post-consolidation

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

SUNDANCE ENERGY AUSTRALIA LIMITED

1.2 *Registered Number Type

ABN

Registration Number

76112202883

1.3 *ASX issuer code

SEA

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

notification of actual number of shares on issue post-consolidation

1.4b * Date of previous announcement(s) to this update

Thursday May 31, 2018

1.5 *Date of this announcement

Monday December 24, 2018

1.6 *Securities affected by the reorganisation



SEA

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday May 31, 2018	Actual	Yes
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday December 14, 2018

3.2 Date of +security holder meeting

Thursday May 31, 2018

3.3 Last day for trading in the pre-re-organised +securities

Wednesday December 12, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday December 13, 2018

3.5 Record date

Friday December 14, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday December 17, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday December 21, 2018



3.8 Trading starts on a normal T+2 basis

Monday December 24, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 28, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code SEA	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 6,867,696,796	Number on issue after reorganisation 687,424,827	Estimate/Actual Actual

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary